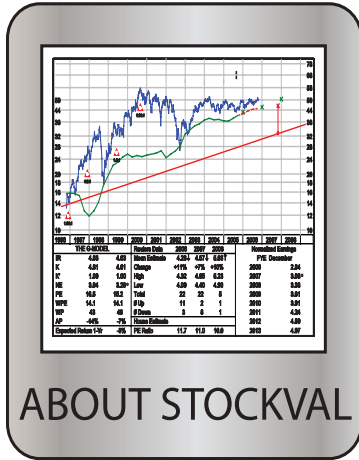


Multiple Valuation Comparisons

StockVal's Newest Template for the SV Connect Add-In



Since 1985, StockVal has offered comprehensive equity analysis and portfolio management tools to the investment management community through distinctive software and database products.

The Multiple Valuation Comparisons template showcases a company's Price Performance, EPS, Valuation and Profitability to a Market Benchmark, GICS Sector, its GICS Industry and its Peers.

| MULTIPLE VALUATION COMPARISONS ALLIANCE DATA SYSTEMS CORP (ADS) | | | | | | | | | |
|--|------------------------|----------------|----------------|--|----------------------------------|-------|--------|-------|-------|
| Performance Comparisons To Benchmarks | | | | | Performance Comparisons To Peers | | | | |
| | Ind. Group Sftw&Srv | Sector Tech | Market SP5A | | | ADS | MSFT | GOOG | ORCL |
| % Price Change MTD | -3.28 | -1.90 | -2.08 | | % Price Change MTD | -4.29 | -5.15 | -1.43 | 1.34 |
| % Price Change QTD | -4.31 | -3.46 | -2.94 | | % Price Change QTD | -8.53 | -10.52 | -3.79 | -2.86 |
| % Price Change 39-Weeks | 12.73 | 11.48 | 9.25 | | % Price Change 39-Weeks | 6.33 | 21.90 | 14.61 | 23.61 |
| % Price Change YTD | -4.31 | -3.46 | -2.94 | | % Price Change YTD | -8.53 | -10.52 | -3.79 | -2.86 |
| Total Return MTD % | -3.25 | -1.87 | -2.01 | | Total Return MTD % | -4.29 | -5.10 | -1.43 | 1.34 |
| Total Return QTD % | -4.20 | -3.34 | -2.59 | | Total Return QTD % | -8.53 | -10.26 | -3.79 | -2.86 |
| Total Return 39wks % | 13.29 | 12.05 | 10.74 | | Total Return 39wks % | 6.33 | 23.27 | 14.61 | 23.61 |
| Total Return YTD % | -4.20 | -3.34 | -2.59 | | Total Return YTD % | -8.53 | -10.26 | -3.79 | -2.86 |
| EPS & Growth To Benchmarks | | | | | EPS & Growth To Peers | | | | |
| | Ind. Group Sftw&Srv | Sector Tech | Market SP5A | | | ADS | MSFT | GOOG | ORCL |
| EPS Adjusted LFY | 1.08 | 1.15 | 2.53 | | EPS Adjusted LFY | 2.32 | 1.26 | 9.98 | 0.65 |
| EPS Adj LFY %Chg | 8.32 | 10.38 | 16.47 | | EPS Adj LFY %Chg | 42.33 | 7.69 | 97.23 | 14.04 |
| FY1 Mean Estimate | 1.41 | 1.36 | 2.75 | | FY1 Mean Estimate | 3.60 | 1.47 | 14.30 | 0.96 |
| FY1 Mean Est %Chg /LFY | 30.12 | 18.64 | 8.73 | | FY1 Mean Est %Chg /LFY | 55.36 | 16.73 | 43.30 | 47.83 |
| FY2 Mean Estimate | 1.66 | 1.61 | 3.05 | | FY2 Mean Estimate | 4.16 | 1.69 | 18.46 | 1.10 |
| FY2 Mean Est %Chg /FY1 Me | 17.90 | 17.83 | 10.94 | | FY2 Mean Est %Chg /FY1 Me | 15.37 | 14.96 | 29.06 | 14.86 |
| Growth Rate Est Median | 14.00 | 14.10 | 11.80 | | Growth Rate Est Median | 18.00 | 12.00 | 30.00 | 14.70 |
| Valuation To Benchmarks | | | | | Valuation To Peers | | | | |
| | Ind. Group Sftw&Srv | Sector Tech | Market SP5A | | | ADS | MSFT | GOOG | ORCL |
| Entrprs Value /Sales | 3.90 | 2.50 | 2.00 | | Entrprs Value /Sales | 2.60 | 5.10 | 12.00 | 5.40 |
| Entrprs Value /EBITDA | 14.60 | 12.70 | 9.90 | | Entrprs Value /EBITDA | 11.10 | 13.00 | 28.30 | 13.20 |
| Price /Sales | 4.31 | 2.69 | 1.45 | | Price /Sales | 2.34 | 5.89 | 12.95 | 5.51 |
| Price/BV | 4.98 | 4.15 | 2.77 | | Price/BV | 4.36 | 7.25 | 8.15 | 5.67 |
| PE T4Q | 28.40 | 23.90 | 16.20 | | PE T4Q | 24.60 | 21.70 | 44.40 | 23.10 |
| PE FY1 | 21.80 | 20.10 | 14.90 | | PE FY1 | 15.90 | 18.20 | 31.00 | 17.30 |
| PE FY2 | 18.50 | 17.10 | 13.50 | | PE FY2 | 13.70 | 15.80 | 24.00 | 15.10 |
| Profitability To Benchmarks | | | | | Profitability To Peers | | | | |
| | Ind. Group Sftw&Srv | Sector Tech | Market SP5A | | | ADS | MSFT | GOOG | ORCL |
| Pre-Tax Margin T4Q | 20.90 | 14.83 | 13.01 | | Pre-Tax Margin T4Q | 15.32 | 37.82 | 37.82 | 32.79 |
| Pre-Tax Margin 5yr Avg | 28.27 | 15.92 | 13.01 | | Pre-Tax Margin 5yr Avg | 10.70 | 36.03 | 30.59 | 35.34 |
| Net Prof Marg Adj T4Q | 15.19 | 11.29 | 8.91 | | Net Prof Marg Adj T4Q | 9.48 | 27.10 | 29.17 | 23.83 |
| Net Prof Marg Adj 5yr Avg | 15.18 | 9.12 | 8.04 | | Net Prof Marg Adj 5yr Avg | 6.90 | 29.34 | 18.31 | 25.01 |
| ROE T4Q | 17.63 | 17.87 | 17.76 | | ROE T4Q | 18.47 | 32.29 | 22.49 | 25.33 |
| ROE 5yr Avg | 20.27 | 14.97 | 18.54 | | ROE 5yr Avg | 11.56 | 20.46 | 28.04 | 34.64 |
| ROC T4Q | 15.53 | 15.17 | 9.26 | | ROC T4Q | 10.72 | 32.29 | 22.49 | 18.33 |
| ROC 5yr Avg | 13.80 | 11.79 | 7.84 | | ROC 5yr Avg | 9.60 | 19.13 | | 32.45 |
| Rev T4Q %Chg YTY | | | | | Earnings Accel Last Qtr | | | | |
| | | | | | | | | | |
| EPS Stability 5-Yrs | | | | | Volume 60-Day Avg (Th) | | | | |
| | | | | | | | | | |

With this template, the user has the ability to select from over a dozen different market benchmarks for comparison purposes. The user can also choose to compare a company against its related GICS composite. In addition, the model displays three other competitors. At the bottom of the model the user can select from over twenty bar graphs for a visual comparison.

The template can be found in the SV Connect Template Library, within the Fundamental Data Analysis folder.

For more information on this template or to obtain a copy please contact your StockVal Account Manager or call the StockVal Helpdesk at 1-800-637-8625.

- Carl Magdefrau
Product Specialist

Model Options

Enter Main Ticker:

Select Market:

Select GICS Level:

Use Industry Group Use Sub-Industry
 Use Industry

Select Ticker Level peers:

Auto Peer Selection
 User Selected Peers: