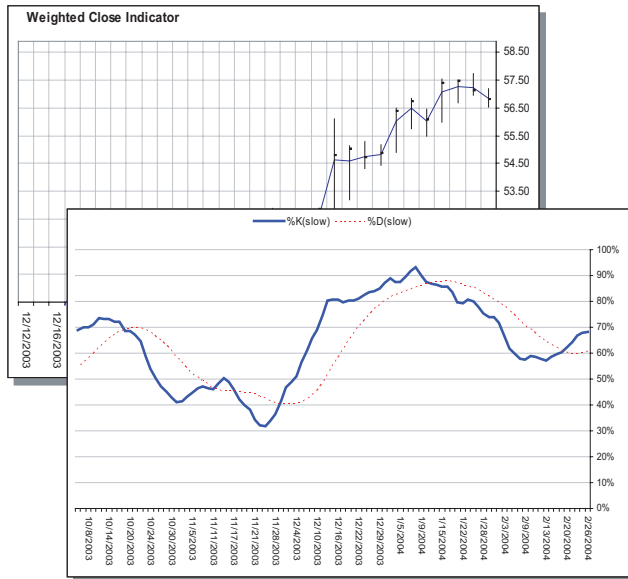
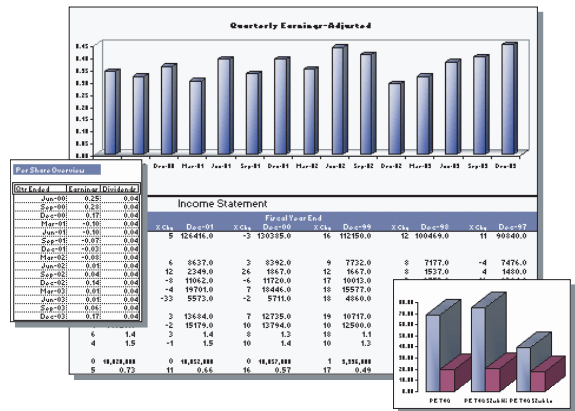


Connect+, StockVal's next generation add-in for Microsoft Excel, brings the StockVal database & optional subscription content to the open-ended spreadsheet environment. Easy to use, flexible Connect+ offers menu driven dialogues for visual selection & mapping of data items within the Excel Environment. A Formula Wizard is also available for those users who prefer to retrieve data using Excel formulas.

Connect+ database access is portable; spreadsheets can be updated away from the office network virtually anywhere an internet connection is available. Connect+ provides access to the StockVal proprietary database as well as optional subscription content such as Reuters Research fundamental and consensus estimate databases.

The rich library of preformatted financial and economic templates can be used as designed or easily modified to meet your needs. Additionally, dedicated spreadsheet specialists are available to answer your questions or provide consulting services if you need to outsource spreadsheet creation.



Custom Spreadsheets

- Proprietary models
- Stock profiles
- Reports
- Economic analysis

- Easy to Learn and Use**
- Plain language, no codes
- Update on demand
- Dedicated support team

Proprietary Databases

- Consistent stated fundamentals
- Deep historical content
- Integrated estimate data
- Integrated economic data
- Ability to subscribe to third party content

Date	EBIT Margin Reported	EBIT Margin Adjusted
12/31/92	24.63%	
12/31/93	23.79%	
12/31/94	22.35%	
12/31/95	20.83%	
12/31/96	22.48%	
12/31/97	21.79%	
12/31/98	21.50%	
12/31/99	21.83%	
12/31/00	19.24%	
12/31/01	5.46%	

Q1 UP: 12		Q1 DOWN: 17	
Next Quarter (Q1)			
	Last week	4 week ago	12 week ago
Current	% Change	% Change	% Change
1.19	0.00	7.21	7.21
0.30	0.00	-6.25	50.00
0.22	-8.33	-8.33	-4.35
0.04	0.00	0.00	0.00
-0.06	0.00	-50.00	
0.90	-9.09	0.00	0.00
0.50	4.17	4.17	6.38
0.48	0.00	0.00	0.00